



PRODUCER QUESTIONNAIRE:

Date: _____

Agency Name: _____

Physical Address: _____

Mailing Address: _____

Phone Number: _____

Fax Number: _____

Web Address: _____

Accounting Contact Name for Statements: _____

Accounting Email Address for Statements: _____

Agency Principal Name: _____

Agency Principal Email: _____

Years in Business: _____

Lines of Business Written: _____

Total Agency Premium Volume: _____

Does your agency specialize in a certain line of business / niche? _____

Current Brokers Used: _____

Direct Carriers Represented: _____

Why are you interested in working with MJ Kelly? _____

Have you already been working with a branch office at MJ Kelly? _____

